

No. PG. 02 /020-64

February 25, 2021

SUBJECT : Dividend Payment Omission & Schedule of the Annual General Meeting
ATTENTION : Director and Manager, The Stock Exchange of Thailand

The Board of Director's' meeting No.1/2021 Preecha Group Public Company Limited held on February 25 , 2021 considered and resolved as follows:

1. Resolved for the submission to the Shareholders' meeting for acknowledgment of the non- payment of dividend for the year 2020, due to loss from operation.
2. The date for shareholders' meeting for the year 2021 is set on April 22; 2021 at 10.00 a.m., at Seminar Room, 9 th Floor PREECHA GROUP Building, 1919 Patanakarn Road, Suanluang, Bangkok 10250. The list of shareholders per the Record Date (RD) for the rights to attend the Shareholders Meeting will be on March 19, 2021
3. The Agenda of the Annual General Meeting for the year 2021

Agenda 1 To approve for the Minutes of the Annual General Meeting for the year 2020

The Board's Opinion: The Board of Directors deems that it is appropriate to certify the minutes of the Annual General Meeting of Shareholders. and propose to the shareholders' meeting for approval.

Agenda 2 To acknowledge the Board of Director's report for the performance of the company for the year 2020

The Board's Opinion: The Board of Directors acknowledges the company's past 2020 performance.

Agenda 3 To consider and approve the audited statements of financial position and Comprehensive income for the year 2020 which ended December 31, 2020

The Board's Opinion: The Board of Directors has considered the Company's financial statements for the fiscal year ended 31 December 2020. The audited auditor should certify the financial statements and propose them to the shareholders' meeting for approval.

Agenda 4 Approved non – payment of dividend and non – appropriation of the company 's performance for the year 2020

The Board's Opinion: Therefore, it shall be proposed at the AGM for consideration of omission of dividend payment.

Agenda 5 Approval of the re-appointment of retiring directors and appointment additional director and designated authorized signatory three directors.

The Board's Opinion: 5.1 Approval of the re-appointment of retiring directors.

1. Mr. PACHARA YUTIDHAMMADAMRONG
2. Mr. SOMCHET THINAPHONG
3. Mr. PREECHA TIRAKIJPONG

The Board of Directors agreed to propose to the AGM to consider the appointment of the three directors back to the position of Director. Details and profiles of directors due to be issued by the agenda have been provided to shareholders together with the invitation letter of this meeting.

5.2 To consider and determine the authority of the Directors.

The Board's Opinion: Agree to authorize directors to sign acts on behalf of the Company.

By requiring "Mr.Preecha Tirakijpong, Mr.Somchet Thinaphong and Mr.Thanonsorn Lertlitsirikul. Two out of these three directors are authorized to sign collectively with the Company seal affixed To propose to the shareholders' to the shareholders' meeting for approval.

Agenda 6 To consider the Directors' remunerations.

The Board's Opinion: The Board of Directors agreed to propose to the Annual General Meeting of Shareholders to approve the directors' remuneration.

Only monthly remuneration for the year not exceeding 5 million baht. This is the same number as the previous year.

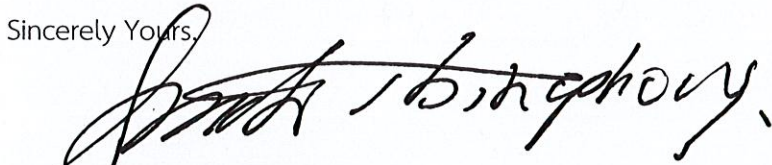
Agenda 7 To consider and approve the appointment an auditor and fix the auditing fee for 2021

The Board's Opinion: The Board of Directors agreed that the Annual General Meeting of Shareholders to consider the appointment PV Audit Co., Ltd should be appointed as the company and subsidiaries' auditor for the year 2019 by Mr.Prawit Viwanthanant (Auditors license no. 4917) or Mr.Thirdthong Thepmongkorn (Auditors license no. 3787) or Ms.Chutima Wongsaraphanchai (Auditors license no. 9622) or Chompoonuch Saetae (Auditors license no.8382) or Boonkasem Sarnklin (Auditors license no. 11888) or other auditor in the same audit's firm to certify the financial statement and determine the auditors' remuneration not more than Baht 770,000.-

Agenda 8 To consider other issues (if any)

Please acknowledge accordingly,

Sincerely Yours,



(Mr. Somchet Thinaphong)

Director

Authorized Person Disclose Information